



TULSA CHAPTER OSCPA NEWS

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MARCH 2015

UPCOMING EVENTS:

MARCH 19TH:

MARCH
LUNCHEON

APRIL 16TH:

TULSA CHAPTER
OSCPA ANNUAL
MEETING

MAY 1ST:

SCHOLARSHIP
APPLICATIONS
DUE

MAY 20-21ST:

UNIVERSITY OF
TULSA
CONFERENCE OF
ACCOUNTANTS



The first class of Non-Profit Board Training Program was completed on February 9, 2015 and a graduation reception was held on February 20th, 2015 at the Polo Grill with the class, speakers, and TCOSCPA Board in attendance. The class covered a wide range of topics including becoming a board member, conducting efficient meetings, analyzing and asking questions about financial statements, and executive director expectations from a board, just to name a few. The various topics were presented by a variety of speakers including several local CPA's and Not For Profit Executive Directors. Graduates from the inaugural class were: Kevin Reid, Robert Curfman, Deanne Nunn, Nancy McMillan, Kama Rheuark, Jonathan Hutchins, Skip Johnson, Raylicia Spencer, Patricia Herriman, Jana Mahoney, Deborah Vanderveen, Melanie Warren, Trevor Morris, Charity Parsons, Leann Huneycutt, Julie Mercado.

Congratulations to all graduates!

The next series of classes is currently scheduled for June/July 2015 and applications are already being taken! The application deadline for class two is May 15, 2015. Please contact **Carla Meyer** at cmeyer@eidebailly.com for further information.

March Luncheon

The luncheon will be as usual at the DoubleTree @ Warren Place on **March 19th 2015**. This month's topic is "**Expense Control and Cyber-Security Through Banking**". The speaker will be Chuck Stanton from the Grand Bank. Chuck has over 10 years of business banking experience ranging from large global banks to community banking. At Grand Bank, he serves business clients as a Commercial Banker and Loan Officer implementing Treasury solutions, Deposit products, and Lending applications. Chuck is currently pursuing his Masters in Accounting and Financial Analysis at NSU Broken Arrow. The cost of attending luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, but walks in are welcome.



Click **HERE** to register!

OSCPA Outstanding Accounting Educator Award

Sponsored by the Oklahoma Society of CPAs, the Oklahoma Accounting Educator Award recognizes distinguished educators for teaching excellence, innovating educational techniques, motivating students and contributing to the accounting profession. This annual award is usually given to one two-year and one four-year educator.

Winners are honored at the Annual Accounting Educator Conference. Both Outstanding Educators receive press coverage and scholarship funds for their respective schools.

To be eligible for the Outstanding Accounting Educator Award, the nominee must:

- Be a full-time or retired accounting educator at a two or four-year Oklahoma college or university;
- Display superior teaching skills, student motivation abilities and notable education innovations; and
- Demonstrate active involvement in professional accounting activities.

The nomination form can be found on the OSCPAs website and nominations are due May 1. Once a nomination is received, the nominee will be notified and asked to complete a nomination packet, which will be returned to the OSCPAs. If you have questions, please contact **Amy Welch** at AWelch@OSCPA.com.



Tulsa Chapter of OSCPA Leadership Award

To be eligible for this scholarship, you must be an Oklahoma resident or plan on settling in Oklahoma when you graduate. You must also be eligible to graduate with an academic major in accounting during the **2015-2016 school year** or be pursuing the 150 hours required to be eligible for the CPA exam. If you are interested in being considered for the scholarship from the Tulsa Chapter of the Oklahoma Society of Certified Public Accountants, please visit our website for more information or **click [HERE](#)** for an application! Completed application should be submitted by email to admin@tcoscpa.org or by mail.

Completed paperwork, including a reference from your accounting instructor and registered transcripts, should be returned as soon as possible, but no later than **May 1, 2015**. The Scholarship Committee will review the eligible applications and select the scholarship recipients in early June. Scholarship winners will be notified in June 2015 and will be honored at a Tulsa Chapter luncheon in Tulsa.

Officer Elections and Annual Meeting

The Nomination Committee has chosen Greg Jones as nominee for Vice President/President-Elect, Carla Meyer as Treasurer, and Kevin Reid as Secretary. Shelle Lutke will begin her Presidency on May 1, 2015.

Feel free to review more information about the nominees at www.tcoscpa.org

The Nomination Committee has also chosen Eide Bailly to perform the Tulsa Chapter's Agreed Upon Procedures for the year ending April 30, 2014.

Nominations will also be taken from the floor at the annual meeting which will be held immediately prior to the April luncheon CPE presentation on April 16, 2015. Please plan to attend this important function of our Chapter.

69th annual Conference of Accountants

Save the date for the 69th Annual Conference of Accountants! The conference location will be University of Tulsa on **May 20-21, 2015**. The list of speakers for the Conference is upcoming so stay tuned!



Spring CPE Clusters!

The dates for the Spring CPE Clusters have been announced. Beginning May 6th and continuing each Wednesday, through June 3rd, the Tulsa Chapter will be hosting 10, 2 hour CPE sessions on various topics. They will be held at the Tulsa Bar building from 1:00 to 5:00 each Wednesday. Future newsletters and emails will contain all the details.



Looking to share your tax expertise and help your community?

Because of the OSCPA's working relationship with reporters across the state, the communications department receives quite a few interview requests every tax season.

The OSCPA would like to offer all firms and practitioners a chance to have someone as a media representative this tax season. If you are interested in having an OSCPA member at your firm serve as your tax season contact for the purpose of media interviews and possible speaking engagements, if you have questions, please feel free to email Amy Welch or call (405) 841-3800, ext. 3806.



MAXIMIZE your OSCPA membership with Evolve!

Looking for a way to be more involved? Have a technical question and would appreciate advice from fellow CPA members? Evolve is the OSCPA's members only online social forum. You can use it for anything from introducing yourself to information browsing, from asking technical questions to engaging with your committee. Get involved with your Society and Evolve today! Visit www.oscpa.com for more details.

