



# TULSA CHAPTER OSCPA NEWS

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JULY 2015

## UPCOMING EVENTS:

**JULY 16TH:**  
JULY LUNCHEON

**JULY 16TH:**  
NEW CPA HAPPY  
HOUR

**JULY 17TH:**  
TCOSCPA  
DRILLERS GAME

**SEPTEMBER  
12TH:**  
ROUTE 66 CPA  
RUN

**OCTOBER:**  
NEW AFTER  
HOURS FALL CPE  
SESSIONS

## July Luncheon

The luncheon will be at the DoubleTree @ Warren Place on **July 16th, 2015**. The speaker will be Ginny Bass Carl, and she will speak about “Charitable and Planned Giving”. Ginny Bass Carl, a native of El Reno, Oklahoma, is a licensed attorney in three states, Oklahoma, Texas and Hawaii. In 2003, she moved back to Oklahoma and began working at Oklahoma Medical Research Foundation. In 2010, she rejoined OMRF as the Senior Director of Development to focus on fundraising and planned giving. For two years, she was the CFO and In House Counsel at Oklahoma Heritage Association. At OMRF, an independent non-profit biomedical research institute, Ginny devotes her time to develop donors and raise private funds, especially through planned giving, to support cutting edge medical research for autoimmune, cardiovascular and aging diseases and cancer.



The cost of attending luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, but walks in are welcome. Click **HERE** to register!

## DRILLERS GAME!

Come watch the July 17th Tulsa Drillers game against Arkansas Travelers along with your fellow TCOSCPA members!

Seats will be down the 3rd baseline, with the first pitch @ 7:05 p.m. Tickets are \$12, which includes one ticket for admittance to the game, and one ticket to access the Osage Casino Pavilion for an all you can eat dinner of your ballpark favorites. The gates and the Pavilion open @ 6:00 p.m. with food served until 8:00 p.m. Ticket pickup will be held near the entrance at the intersection of East Mathew B. Brady Street and North Elgin Avenue on the evening of the event. Come and bring your family for a night of great entertainment with your fellow TCOSCPA members and stay for after the game fireworks!

The event fills up quickly so make sure to visit the TCOSCPA website to register soon!!!





## Non Profit Education News

Introducing, the new **AFTER HOURS Fall Cluster!** Concurrent with the dates of the upcoming fall cluster sessions, TCOSCPA will conduct a 10 hour nonprofit certification curriculum. The five, 2 hour sessions will be held from 5:30 PM to 7:30 at the Eide Bailly LLP offices at 21st and Lewis on October 14, October 28th, November 4th, November 10th (Tuesday), November 18th.....Learn to be a knowledgeable humanitarian as a volunteer board member on a nonprofit that matters to you. There will be a breakout session with a brief wine tasting or a lesson on making your own lattes (just like Starbucks!) ... Whether you will be serving on your neighborhood Board Association, as a trustee at your place of worship, and the ever present invitation to be treasurer for a nonprofit organization, these five classes are for you! Contact Carla Meyer at [CMeyer@eidebailly.com](mailto:CMeyer@eidebailly.com) or Ross McKinney [rossamckinney@gmail.com](mailto:rossamckinney@gmail.com) with any questions

## New CPA Happy Hour

New CPA Networking Happy Hour will be Thursday, July 16<sup>th</sup> from 5-7pm at Inner Circle Vodka Bar in downtown Tulsa. If there are any new CPAs that have not yet RSVP'd, please send Toni Griffey an email for your RSVP at [tgriffey@eidebailly.com](mailto:tgriffey@eidebailly.com)





## 2015 Route 66 CPA Run

The annual **Route 66 CPA Run** (5km and 1km Fun Run) will be held on Saturday September 12<sup>th</sup> and we are now recruiting sponsors. The event raises funds to support the Crime Prevention Network (formerly Crime Commission) which creates and supports programs to reduce crime in our community. We offer four sponsorship levels: The Marathon (\$1,000 and up); The ½ Marathon (\$750); The 10km (\$500) and The 5km (\$250). In-kind donations are welcome as well. The deadline to be included on the entry form is July 15<sup>th</sup>. For more information, please contact Julie Stewart at [jstewartcpa@cox.net](mailto:jstewartcpa@cox.net). Since **CPA** is in the name, we would love to have more small and large CPA firms participate.

## Scholarship Awards

The Tulsa Chapter of the Oklahoma Society of Certified Public Accountants (TCOSCPA) is proud to award \$10,000 of scholarship awards to Tulsa area students for their efforts to make accounting their career. Several factors were considered, including leadership skills, performance, financial need and willingness to commit to settling in Oklahoma. We had a very strong group of scholarship applicants and are happy to announce the following Scholarship Award winners.

- Anshuman Singh from Tulsa University - \$2,000 – Glenn Soloman award winner
- Stephanie Asher from Rogers State University—\$1,500
- Johnathan Hutchins from Oral Roberts University—\$1,500
- Aqsa Zahid from Tulsa University—\$1,000
- Ashley Griffin from Tulsa University—\$1,000
- Cheyenne Zawacki from Oral Roberts University - \$1,000
- Hanna Smith from Tulsa University - \$1,000
- Sonya Mathew from University of Central Oklahoma—\$1,000

These award winners will be honored at the July CPE luncheon.



## OSCPA Oil & Gas Conference

On August 20 in Midwest City, the 2015 Oil & Gas Conference will top off your tank with 13 sessions in today's most significant oil and gas developments. Sessions include: property and severance taxes, earthquakes and fracking; oil and gas acquisition; cyber threats; and more .

**Visit [www.oscpa.com](http://www.oscpa.com) for more information.**



## Evolve!

The OSCPAs online member community has been buzzing with activity recently! Evolve is a great place to ask technical questions, participate in discussions, connect with other members and stay current on your committee activities. Be part of the conversation – [Evolve today!](#)



## Outstanding CPA in Financial Planning

The OSCPAs Personal Financial Planning Committee is searching for professionals worthy of the Outstanding CPA in Financial Planning Award. The award recognizes individual achievement and helps foster the CPA designation as the premier professional credential for financial planners. [Complete the nomination form by visiting the OSCPAs website.](#) All nominations must be received by September 5.