



TULSA CHAPTER OSCPA NEWS

VOLUME 3, ISSUE 1

JANUARY 2015

UPCOMING EVENTS:

JANUARY 12TH:
BEGINNING OF
THE NON PROFIT
BOARD
EDUCATION
PROGRAM

JANUARY 15TH:
JANUARY
LUNCHEON

JANUARY 30TH:
BOWLING NIGHT

FEBRUARY:
KICK OFF THE
TCOSCPA
SCHOLARSHIP
PROCESS

MAY 20-21ST:
UNIVERSITY OF
TULSA
CONFERENCE OF
ACCOUNTANTS

TCOSCPA January Luncheon

The luncheon will be as usual at the DoubleTree @ Warena Place on **January 15th, 2015**. This month's topic is **"Best Practices For Retirement Plan Fiduciaries"**. The speaker will be Tina Anstett. Tina is an ERISA attorney specializing in the design, implementation and ongoing administration of employee retirement plans. She is the Director of Advanced Markets 401(k) AXA Distributors. Tina is a graduate of New York University and Western New England University Law School. The cost of attending luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, but walks in are welcome



Non Profit Board Education Program

The Tulsa Chapter of the OSCPAs Non-Profit Board Education Program will begin this month. The program will educate participants in the important aspects of volunteering on a Non-Profit Board. The program consists of five weekly 2-hour sessions, plus graduation. The sessions will begin **January 12, 2015** and end February 16th. Participants must attend all five classes to graduate. Cost of the program is \$150 for members and \$200 for non-members for all 5 sessions, which includes 10 hours of CPE. Classes will be held on Monday's from 4-6pm at Eide Bailly, LLP in Tulsa. Please contact **Carla Meyer** at cmeyer@eidebailly.com with questions.

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SOCIAL EVENTS

Bowling Night

It's that time of the year again! Time for our annual Bowling Night. Join us on Friday, January 30th, 2015 at Andy B's starting @ 6:30 pm. Members, friends, families and guests are welcome to fill a whole team or we can create a team for you. Bowling will begin at 6:30 but come early to get your ball, shoes and team lane assignments. Join us on this great evening for a great night filled with food, drinks and fun! The event is a sell out every year so make sure to visit www.tcoscpa.org to register today!



Palmer Center Toy Drive

During the month of December we collected toys and supplies for the Palmer Center. On December 19th, the TCOSCPA delivered lots of unwrapped presents for the children at the Palmer Tulsa Women and Children's Center. It required three full truck loads to take everything! TWCC currently has 49 children – ages 3 months to 10 years old - who are staying with their mothers at this residential treatment facility. The gifts were later assigned to the children and wrapped for the mothers to provide to their children. The gifts included toys, four hand-made quilts, diapers and other essentials, as well as plates and glassware for the mothers to use when they graduate from the program and set up house. As we streamed in bringing the gifts, it was clear that the staff at TWCC were moved to tears with this outpouring of support.

This would not have been possible without the gracious and wonderful generosity of the Tulsa area CPAs and friends! Please know that you have truly made a big difference in the lives of these children and their mothers.



69th annual Conference of Accountants

Save the date for the 69 Annual Conference of Accountants! The conference location will be University of Tulsa on **May 20-21, 2015**. The list of speakers for the Conference is upcoming so stay tuned!



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