



TULSA CHAPTER OSCPA NEWS

VOLUME 3, ISSUE 4

APRIL 2015

UPCOMING EVENTS:

APRIL 15TH:
TAX DAY

APRIL 16TH:
APRIL LUNCHEON

APRIL 16TH:
TULSA CHAPTER
OSCPA ANNUAL
MEETING

MAY 1ST:
SCHOLARSHIP
APPLICATIONS
DUE

MAY 20-21ST:
UNIVERSITY OF
TULSA
CONFERENCE OF
ACCOUNTANTS

Officer Elections and Annual Meeting

The Nomination Committee has chosen Greg Jones as nominee for Vice President/President-Elect, Carla Meyer as Treasurer, and Kevin Reid as Secretary. Shelle Lutke will begin her Presidency on May 1, 2015.

Feel free to review more information about the nominees at www.tcoscpa.org

The Nomination Committee has also chosen Eide Bailly to perform the Tulsa Chapter's Agreed Upon Procedures for the year ending April 30, 2014.

Nominations will also be taken from the floor at the annual meeting which will be held immediately prior to the April luncheon CPE presentation on April 16, 2015. Please plan to attend this important function of our Chapter.

April Luncheon

- ◇ The luncheon will be at the DoubleTree @ Warren Place on **April 16th, 2015**. The speaker will be Jennifer Brandt, CISA. Jennifer is a Principal with Stinnett & Associates. She has nearly 20 years of experience in IT audit, Sarbanes-Oxley compliance, IT strategic development, business continuity planning and disaster recovery, SCADA security, and FERC IT Compliance. Jennifer holds a Bachelor of Science degree in Business Administration with major in Management Information Systems and Marketing from the University of Tulsa



The cost of attending luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, but walks in are welcome.

Click **HERE** to register!



Tulsa Chapter of OSCP A Leadership Award

To be eligible for this scholarship, you must be an Oklahoma resident or plan on settling in Oklahoma when you graduate. You must also be eligible to graduate with an academic major in accounting during the **2015-2016 school year** or be pursuing the 150 hours required to be eligible for the CPA exam. If you are interested in being considered for the scholarship from the Tulsa Chapter of the Oklahoma Society of Certified Public Accountants, please visit our website for more information or **click HERE** for an application! Completed application should be submitted by email to admin@tcoscpa.org or by mail.

Completed paperwork, including a reference from your accounting instructor and registered transcripts, should be returned as soon as possible, but no later than **May 1, 2015**. The Scholarship Committee will review the eligible applications and select the scholarship recipients in early June. Scholarship winners will be notified in June 2015 and will be honored at a Tulsa Chapter luncheon in Tulsa.

2015 Trailblazers

The Oklahoma Society of Certified Public Accountants released the names of the 2015 Trailblazers in conjunction with a special issue of the society's magazine, **CPAFOCUS**. Only 20 OSCPAs are selected for the honor each year. The Trailblazers program was established in 2010 to recognize the innovation, professional dedication and community commitment of the OSCPAs' "New CPAs," defined as members who are under the age of 40 or who have five or fewer years of CPA experience.

All honorees will be celebrated at the OSCPAs' 97th Annual Members Meeting on June 5, 2015, in Tulsa, Oklahoma .

Eight Tulsa area Certified Public Accountants are among twenty state wide that have been selected are 2015 Trailblazers. Among the eight, one of the honorees Kena Leyva from Curzon, Cumbey & Kunkel PLLC, is also the Chair of the Scholarship Committee of the Tulsa Chapter of the OSCPAs.

Congratulations to all of the recipients of this great award!

Non Profit Board Training

The Chapter is currently taking applications for the next class of the Non-Profit Board Training Program. The class will cover a wide range of topics including becoming a board member, conducting efficient meetings, analyzing and asking questions about financial statements, and executive director expectations from a board, just to name a few. Class dates are tentatively scheduled for Monday's in June from 4:00 to 6:00pm at the offices of Eide Bailly. Applications for the class are due no later than May 15, 2015. Tuition is \$150 for members and \$200 for non-members and will provide 10 hours of CPE, including 2 hours of ethics. Please contact Carla Meyer at cmeyer@eidebailly.com for an application or with questions.

69th annual Conference of Accountants

Save the date for the 69th Annual Conference of Accountants! The conference location will be University of Tulsa on **May 20-21, 2015**. The list of speakers for the Conference is upcoming so stay tuned!



Spring CPE Clusters!

The dates for the Spring CPE Clusters have been announced. Beginning May 6th and continuing each Wednesday, through June 3rd, the Tulsa Chapter will be hosting 10, 2 hour CPE sessions on various topics. They will be held at the Tulsa Bar building from 1:00 to 5:00 each Wednesday. Future newsletters and emails will contain all the details.



OSCPA 97th Annual Members Meeting

On June 5 at the Hyatt Regency Hotel in Downtown Tulsa, OSCPAs is asking you to don your mask and cape and join forces with your colleagues to earn up to eight hours of recommended CPE credit, including two hours of ethics. Celebrate the victories of the past year and honor your fellow heroes during the annual awards presentation! **Register by May 15, 2015 to save the \$25 late registration fee.**



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