

Tulsa Chapter of CPAs Monthly Meeting
May 24, 2017
IRS Resources

[IRS Seeks Nominations for the Internal Revenue Service Advisory Council](#)

[Tax Refund Offsets Pay Unpaid Debts](#)

[Topic 161 - Returning an Erroneous Refund – Paper Check or Direct Deposit](#)

[Check Your Balance and View Your Payment History](#)

[Registration Now Open for the 2017 IRS Nationwide Tax Forums](#)

Data Theft Resources:

[Data Theft Information for Tax Professionals](#)

[Form W-2/SSN Data Theft: Information for Businesses and Payroll Service Providers](#)

[Instructions for Requesting Copy of Fraudulent Returns](#)

[Pub 5027 - Identity Theft Information for Taxpayers – Revised 3-2017](#)

[How to know it's really the IRS calling or knocking on your door](#)

[Publication 4557 – Safeguarding Taxpayer Data: A Guide for Your Business](#)

[Form 14039 - Identity Theft Affidavit – Revised 4-2017](#)

[Federal Trade Commission – ID Theft Home Page](#)

StateAlert@taxadmin.org

TIGTA to Report IRS Impersonators Toll Free: 800-366-4484

Identity Protection Specialize Unit Toll Free: 800-908-4490

If you receive a suspicious e-mail that claims to come from the IRS, you can relay that e-mail to a new IRS mailbox, phishing@irs.gov.

How to Monitor Your EFIN



Screenshots for
how to monitor you

Freedom of Information Act (FOIA) Resources:

[Freedom of Information Act \(FOIA\) Guidelines](#)

[IRS Disclosure Offices](#)

[Appendix A- "How to Make a Freedom of Information Act Request"](#)

Contact My Local Office in Oklahoma Resources

Toll Free Number to Schedule an Appointment: 844-545-5640.



Contact-My-Local-Office-in-Oklahoma.pdf

Get Transcript Resources:

[Get Transcript](#)

[Transcript Types and Ways to Order Them](#)

[Form 4506, Request for Copy of Tax Return](#)

Private Debt Collection Resources:

[Private Debt Collection](#) – Contains Names and Addresses of Debt Agencies selected
[New Private Debt Collection Program to Begin Next Spring; IRS to Contract with Four Agencies; Taxpayer Rights Protected](#)

User Fee Resources:

[IRS User Fee Program](#)
[IRS Proposes Revised Fees for Installment Agreements; New Lower Fee Available for Direct Debit Online Payment Agreements; Special Relief Provided to Low-Income Taxpayers](#)

Low Income Poverty Guideline Resources:

[Topic 204 - Offers In Compromise](#)
[Health & Human Resource Home Page](#)
[U.S. Federal Poverty Guidelines Used to Determine Financial Eligibility for Certain Federal Programs](#)
[Form 13844 – Application For Reduced User Fee For Installment Agreements](#)

Offer in Compromise Resources:

[Offer in Compromise](#)
[Offer in Compromise “Pre-Qualifier Tool”](#)
[Pub 656-B - Offer in Compromise Booklet](#)
[Form 656-PPV - Offer in Compromise - Periodic Payment Voucher](#)
[Pub 656-L - Offer in Compromise \(Doubt as to Liability\)](#)
[Pub. 594 - IRS Collection Process](#)

Online Payment Agreement Resources:

[Payment Options: Pay Online, Installment Plans and More](#)
[Check Your Balance and View Your Payment History](#)
[View Your Account Balance and Payment History](#)

Correspondence Examination Resources:

[IRS Audits](#)
Common Initial Letters and Notices:
[IRM-21.3.1.4.16 – Taxpayer Contacts Resulting From Notice Issuance](#)
[Form 14950 - Premium Tax Credit Verification](#)
[Pub 3498-A-The Examination Process \(Examinations by Mail\)](#)
[Form 12661- Disputed Issue Verification](#)
[Audit Techniques Guides \(ATGs\)](#)
[IRS You Tube Video: Breaking Down Your IRS Response to Audits by Mail Letter 566](#)
[Form 2848 – Power of Attorney – Revised 12/2015!](#)
[Form 2848 Instructions](#)

Automated Underreporter Program Resources:



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Your_Fingertips.pdf

Upcoming Events for Tax Pros:

6-15-2017 – Understanding Form 8300 (Report of Cash Payments Over \$10,000 Received in a Trade or Business) – 1 hour of Free CE Credit – Federal Tax Category

June 15, 2017 – 11:00 a.m. Eastern

Register & Attend: <https://www.webcaster4.com/Webcast/Page/1148/20341>

June 15, 2017 – 2:00 p.m. Eastern *

Register & Attend: <https://www.webcaster4.com/Webcast/Page/1148/20342>

9-28-2017 – 2017 Oklahoma Tax Practitioner Symposium – Moore Norman Technology Center – 8 hours of Free CPE Available – including 2 Hours of Ethics! Save the Date!

Miscellaneous Resources:

[IRS Tax Calendar for Businesses and Self-Employed](#)

[Sharing Economy Tax Center](#)

e-Help Desk Toll Free Number: 866-255-0654

Practitioner Priority Service Toll Free Number: 866-860-4259

Oklahoma Tax Practitioner Directory



OklahomaPractitionerDirectory.docx