



# Tulsa Chapter OSCPA News

## March Luncheon

March's luncheon will be at the DoubleTree @ Warren Place on March 28, 2019. Megan Williams from Federal Reserve Bank of Kansas City, will be discussing The Fed and the Economy in the U.S. and Oklahoma.

Please note this is the 4th Thursday of the month.

The cost of attending the luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, walk-ins are always welcome.



To register, [CLICK HERE](#)

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### Calendar

- March 28—Monthly Luncheon

## Annual Meeting and Election of Officers

Mark your calendars for April 18, 2019 to attend the Annual Meeting and Election of Officers held immediately before the April's CPE Luncheon.

While additional information will be relayed soon the Nomination Committee has listed the following candidates for your consideration and vote:

Erika Coates—Vice President

Kristin Aylett—Treasurer

Steve Milam—Secretary

Deborah Vanderveen is current Vice President and President Elect so she will automatically become President.



## **Future CPE Opportunities**

Join Us the Third Friday of Each month!  
Friday noon--- online CPE

Cost will be \$20 for each 50 minute live online session. Please look for future emails regarding registration, speakers, course objectives, and online meeting details.

Here are the upcoming session topics, including two sessions on cybersecurity:

**March 15<sup>th</sup> 3(16) (Delegating Fiduciary Administrative Functions of Defined Contribution Plans)...Note that this session is a repeat of the Members in Industry CPE Breakfast held on July 24, 2018)**

**April 19<sup>th</sup> Investment Choice Liability (Faced by Plans Sponsors, including CFO's and their team)**

**May 17<sup>th</sup> Operating in Compliance—Understanding IRS and DOL Hot Button Issues and How to Address Them**

**June 21<sup>st</sup> Cybersecurity Session 2--Privacy and Security Issues Facing Qualified Plans**

## **TCOSPA Leadership Award Scholarships**

To be eligible for these scholarships, you must be an Oklahoma resident or plan on settling in Oklahoma when you graduate. You must also be eligible to graduate with an academic major in accounting during 2019-2020 school year or be pursuing the 150 hours required to be eligible for the CPA exam.

If you are interested in being considered for the scholarship from the Tulsa Chapter of the OSCP, please visit our website for more information.

All required paperwork, including a reference from your accounting instructor and registered transcripts, should be mailed to the Chapter as soon as possible, but no later than May 1, 2019.

The Scholarship Committee will review the eligible applications and select the scholarship recipients. Scholarship winners will be notified and honored at a future at a future Tulsa Chapter luncheon at the DoubleTree Warren Place in Tulsa.

Additional questions can be directed to Kristin Aylett at [kalett0107@gmail.com](mailto:kalett0107@gmail.com) or Mark Owen at [admin@tcsocpa.org](mailto:admin@tcsocpa.org)

