

Tulsa Chapter OSCPA News

September Luncheon

September's luncheon will be at the DoubleTree @ Warren Place on September 20, 2018. Three OU Accounting Professors, Beth Stetson, Kaimee Tankersley, and Aubree Walton will be discussing Oklahoma Accountant-Client Privilege.

The cost of attending the luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, walk-ins are always welcome.

To register, [CLICK HERE](#)



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Calendar

- September 20—Luncheon
- September 25—MII CPE Breakfast
- October 17—Fall CPE Clusters Start
- October 18—Nonprofit CPE Courses
- October 19—OSCPA Day of Service
- November 1—OSCPA's YAP Happy Hour
- November 3—Annual Family Aquarium Event

CPE Opportunities

Members in Industry CPE

The TCOSCPA's Members in Industry Committee will be hosting the next breakfast CPE on Tuesday, September 25th, 2018. The topic discussed will be An Insider's Guide to Mergers and Acquisition Process sponsored by ClearRidge— Investment Bankers and Business Advisors. This CPE event will be held at the SpiritBank Community room located at 1800 S. Baltimore (near 18th & Boston). Breakfast will tentatively starts at 7:15am followed by the presentation at 7:30am. Visit TCOSCPA website for more information.

Fall CPE Clusters

The dates have been finalized for the Tulsa Chapter's Fall 2018 CPE sessions. The Fall CPE Clusters consist of two sessions on five consecutive Wednesdays. Courses will be offered at 1:00 pm and 3:00 pm each Wednesday October 17 through November 14. Visit TCOSCPA website for more information.

Chapter Items

Upcoming Events

2018 OSCPA Day of Service

The OSCPA is having their annual CPA Day of Service volunteer event on Friday, October 19th. The Tulsa Chapter of the OSCPA would like to support their efforts by organizing a Tulsa Community volunteer event that day at the Community Food Bank of Eastern Oklahoma. You can sign up to volunteer during the morning or afternoon shifts to accommodate your schedule. Please contact Lizzie Duda at Elizabeth.Duda@marinerconsulting.com.

Nonprofit CPE is back!!

When: Thursdays, October 18, (6:30pm to 7:20pm) through November 18th, 2018. Food will be served.

Please look for registration information at www.tcoscpa.org (members \$25 / non members \$30 / online attendees \$20)

Where: Asbury United Methodist Church 6767 S. Mingo Rd Tulsa, OK 74133

Or where ever you choose... also available on your computer as a live CPE presentation.

Family Aquarium Event

Mark your calendars for the TCOSCPA Annual Family Aquarium Event, scheduled for Saturday, November 3rd. The Aquarium's newest exhibit, the Polynesian Reef should be open for everyone's viewing pleasure. Heavy appetizers and refreshments will be provided. Stay tuned for more information.

YAP Happy Hour

The OSCPA's Young Accounting Professionals Committee will be hosting a Happy Hour in Tulsa scheduled for Thursday, November 1st. This is a chance to network and enjoy free drinks and appetizers. More information to come.

Past Events

Thank You to Briscoe, Burke & Grigsby LLP.

We would be remised not to send a special Thank You to Briscoe, Burke & Grigsby, LLP. They have been so kind and generous to offer their service and expertise to the TCOSCPA for a number of years. They have been instrumental in the maintenance and review of our Agreed-upon procedures for the Tulsa Chapter.

OSCPA 2018 Board Retreat Picture



Member Highlight

September 2018 Highlight

Tom Proctor

Tulsa Chapter Member since May 2007



What was your first job after passing the CPA Exam? After passing the exam in 1972, I continued to work on the audit staff of Fox & Company leaving as audit partner in 1984.

Where did you receive your accounting degree? Oklahoma State University - 1967 and MBA -1992

What type of accounting do you practice? I currently work in all areas of accounting except attest. I have been Treasurer of a family owned business since 1984 providing daily accounting service

for multistate oil and gas production, joint interest billing and revenue distribution and advice on financial and tax planning for family members ranging in age from 1-63 and their various businesses.

How do you give back to the community? I have provided advice on accounting systems and audit services to multiple nonprofit organizations over the years.

How do you benefit from your Tulsa Chapter membership? Over the years I have enjoyed the interaction with other CPA's and found the CPE topics offered help in providing service to the family that I serve.

As a CPA, which trends do you see evolving? In the fast changing environment, financial planning in all areas, retirement, investing and tax planning will become more important than ever before.

What would someone be surprised to learn about you? I was a driver for the Secret Service.

If you would like to nominate someone to be featured as our Member Highlight please contact admin@tcospa.org