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Tulsa Chapter OSCPAs News

September Luncheon

September's luncheon will be at the DoubleTree @ Warren Place on September 21, 2017. Heidi L. Shadid, an attorney with Eller Detrich law firm, will be speaking at the September luncheon. She will be giving a presentation discussing cybersecurity.



The cost of attending the luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, walk-ins are always welcome.

To register, [CLICK HERE](#)

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Calendar

- September 8—United Way Day of Caring
- September 21—September Luncheon
- September 21—OSCPAs's Centennial Unveiling Celebration
- October 21—Aquarium Family Event
- Oct/Nov—Spin Classes
- Oct/Nov—Fall Clusters

TCOSCPAs and United Way Day of Caring at Mark Twain Elementary

Date: Friday, September 8th, 2017

Time: 8:00am—12:00pm

Location: Mark Twain Elementary School 541 S 43rd W Avenue, Tulsa

Come volunteer with fellow CPAs and accounting professionals at the Tulsa Chapter's annual day of service at Mark Twain Elementary School. We'll work with kids in the classroom, as well as assist the school at large by working in the library and clothing closet. There will be no shortage of opportunities to pitch in and help make a positive impact on the students, teachers, and administrators at Mark Twain! Please also consider bringing donations of education games that can be used in classrooms during indoor recess, or cash donations to be used toward field trips that the school no longer has funding for. If you are interested in volunteering, please contact Julie Stewart at JStewartCPA@cox.net

Fall CPE Clusters

The Fall CPE Cluster is scheduled to run five consecutive weeks from October 18 through November 15. Courses will be offered at 1:00pm and 3:00pm each day. While Wednesday afternoon is typical, one date (Nov 7th) is a Tuesday, due to a scheduling conflict with the Tulsa County Bar Association facility.

The CPE Committee is actively seeking speakers on topics that would interest a broad spectrum of members. If you or someone you know would be interested in speaking during a session, please contact Jim Small at James-small@cox.net.

To register for any or all session(s), please [CLICK HERE](#).

“Accounting is the language of business.” Warren Buffett



Are you ready to witness the beginning of a celebration 100 year in the making? Join us at the Oklahoma History Center for the unveiling of the Oklahoma Society of CPAs’ exhibit, where you’ll be able to see the past virtually come to life through words, photos, videos and more! And, of course, food and beverages will be provided. All that’s missing is you! Register today for this momentous occasion.

Pre-registration is required for this event. Please register no later than September 12 at www.oscpa.com/news/event

Chapter Items

Upcoming Events

The TCOSCPA will be participating in the following events coming up. More information to come.

- ◆ Aquarium Family Event tentatively scheduled on Saturday, October 21st from 10am to 2pm. Light snacks and drinks will be provided.

Free CPE Opportunity

25th Annual Estate & Charitable Gift Planning Institute on September 27 from 9:15am to 3:30pm. This event is hosted locally and free of charge by The Salvation Army Tulsa Metro Area Command located at 924 South Hudson in Tulsa. Reserve your seat at www.SalArmyTulsa.org.

The Tulsa Chapter is always seeking committee members for this very active Non-Profit Board. If you would like to learn more about these volunteer opportunities please contact Mark Owen at admin@tcoscpa.org



Member Highlight

Every month the Tulsa Chapter turns the spotlight on a member who is making an impact in their professional accounting field and around the Chapter. These members exemplify the mission of the Tulsa Chapter of Oklahoma Society of CPAs in their professions and communities. If you would like to nominate someone to be featured please contact Deanne Nunn at yduunn@cox.net.

September 2017 Highlight

Stacey James

Tulsa Chapter Member since



What was your first job after passing the CPA

Exam? I was working for Arthur Andersen when I passed the CPA exam. I started in the Audit division, but was the Director of Administration, Recruiting and Human Resources for the Tulsa office when I passed the exam. I was responsible for the financial accounting for the Tulsa office, managed our campus recruiting activities and assisted with any Human Resource matters. On a side note, I was the last official Arthur Andersen employee in Tulsa. I was the lucky one who got to close this location.

What type of accounting do you do? I no longer perform actual accounting activities, but I do recruit and place a lot of accountants. In my opinion,

it is very helpful that I have experience in accounting so that as I am evaluating talent for a client, I have an understanding of the work they have done and am able to dig deeper to ensure their experience and knowledge are really a good fit for my clients' needs.

How do you give back to the Community? I have been involved in various professional and civic organizations over the years. I am a graduate of Leadership Tulsa and I am involved in my church. I also just finished as Treasurer of the Girls' Soccer Booster Club at my kids' High School (BTW) and am the current Membership Chair for AFWA. I was also a mentor at Roy Clark Elementary this past year through The Rowland Group where I work. We, as a company, have also participated in the Day of Caring the last few years.

What do you do in your free time? My husband and I enjoy supporting our kids in their activities. We watch a lot of soccer. We attend OSU basketball games when we can. I am also addicted to Dancing with the Stars and The Voice. I record these shows and watch them when I can find the time. In addition, I grew up as a competitive ice skater and although I haven't been in a while, I do enjoy skating when I get the chance.

How do you benefit from your Tulsa Chapter membership? I benefit from my Tulsa Chapter membership by attending the monthly luncheons when I can. The luncheons keep me informed and up-to-date on changes in the profession. I also earn CPE credits for attending these meetings. I am also able to network with members which helps me personally and professionally. I have met both new clients and candidates at Tulsa Chapter events.