



November 2017  
Volume 5, Issue 10



# Tulsa Chapter OSCPA News

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## Calendar

- November — Fall Clusters
- November 9 — Luncheon
- November 15 — Members in Industry Happy Hour
- November 23 — Happy Thanksgiving

## November Luncheon

November's luncheon will be at the DoubleTree @ Warren Place on November 9, 2017. Greg Jones, TCOSCPA Past President, will be speaking at the November luncheon. He will be giving a two-hour presentation discussing Ethics... Rules, Roles, and More Rules.



The cost of attending the luncheon is \$35 for members, and \$50 for non-members. Online reservations are encouraged as spots fill up quickly, walk-ins are always welcome.

To register, [CLICK HERE](#)

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## TCOSCPA Fall CPE Clusters Continues...

The Fall CPE Cluster is scheduled to run 3 consecutive weeks through November 15th. Courses will be offered at 1:00pm and 3:00pm each day. While Wednesday afternoon is typical, one date (Nov 7th) is a Tuesday, due to a timing conflict with the Tulsa County Bar Association facility.

Sessions will be held on Nov 1st, Nov 7th and Nov 15th.

To register for any/all sessions, and to pay by credit card, please [Click Here](#).

## Oklahoma Aquarium Family Event

We would like to give a big Thank You to our Social Committee for organizing our Annual Day at the Oklahoma Aquarium on Saturday, October 21st. We had 150 registrants come out and enjoy the delicious food and amazing aquatic animals.



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## Day of Service

Thank you to all the volunteers that came out to support the Tulsa Chapter at the OSCPA 's Day of Service event. Our team spent Friday, October 20th at the Community Food Bank of Eastern Oklahoma representing the CPA profession and improving our community. We appreciate you sacrificing your time to make someone's day better.



## Members in Industry Happy Hour

We'd like to invite our Members in Industry out for an evening of networking and socializing! Not a member yet, that's okay, come out and join us and learn a little more about our group!

Please join us on November 15th at The Chalkboard at 5pm, following the Fall Cluster CPE. Appetizers and drinks will be provided by the Chapter.

RSVP to Erika Coates at [ecoates@brainerdchemical.com](mailto:ecoates@brainerdchemical.com)



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## TCOSCPA's Annual Holiday Toy Drive

Members and friends, it's that time again! Let's make sure that all clients of Palmer's Tulsa Women and Children's Center have a great Holiday Season!

Donations may be dropped off through December 16th at these locations:

- ◆ Milam & Associates, located at 7030 S Yale Ave, Suite 300
- ◆ November and December CPE Luncheon at DoubleTree Hotel a Warren Place. If unable to drop off donations at any of these locations, please contact [admin@tcoscpa.org](mailto:admin@tcoscpa.org) to arrange for a pick up.



## Chapter Items

### Upcoming Events

The TCOSCPA will be participating in the following up-coming events. More information to come.

- ◆ Save the Date—Annual Members' Meeting, June 8, 2018 in Oklahoma City. The keynote speaker will be Ben Stein.

ATTENTION TCOSCPA YOUNG CPAS AND ACCOUNTING PROFESSIONALS – looking to get more involved in the community? Want to meet and collaborate with other new CPAs and accounting professionals? We want to hear from you! If you're interested in this group, please contact Lizzy Duda at [elizabeth.duda@mariner](mailto:elizabeth.duda@mariner)

**DO SOMETHING  
TODAY THAT  
YOUR FUTURE  
SELF WILL  
THANK YOU FOR.**

## Member Highlight

Every month the Tulsa Chapter turns the spotlight on a member who is making an impact in their professional accounting field and around the Chapter. These members exemplify the mission of the Tulsa Chapter of Oklahoma Society of CPAs in their professions and communities. If you would like to nominate someone to be featured please contact Deanne Nunn at [ydunn@cox.net](mailto:ydunn@cox.net).

### November 2017 Highlight

#### Al and Janice Garbart

#### Tulsa Chapter Member since June 2007



**What was your first job after passing the CPA Exam?** **Janice:** Corporate Accounts Payable Manager with Scott Rice Company. My CPA status helped me advance in my 15 year career in Office Furniture/Supplies to South East Regional Controller with Corporate Express.

**Al:** MAPCO Retail Division in Tulsa handling accounting close for 24 convenience stores in Alaska. Also responsible for budgets and cash flow analysis and forecasts.

**What type of accounting do you do?** **Janice:** After Corporate Express, I decided to settle down in Tulsa (with little travel) in a 17 year Fixed Asset/General Accounting career in Alliance Coal LLC's Tulsa Corporate office. (Recently retired July 31, 2017). **Al:** Mostly staff positions as corporate Controller or contract positions managing forecasting and cash position for the last twenty-five plus years until retirement in 2016.

**How do you give back to the Community?** **Janice:** Mostly through my church and donations to various charities. My most fun time in charity work was when Al and I volunteered in the beer tents at Oktoberfest years ago. **Al:** I give back as Financial Reporter for my church for the last 15 plus years and through donations to United Way, ALS and MEND.

**What do you do in your free time?** **Janice:** I enjoy our grandchildren (having 7 in the Broken Arrow area). Now that I am retired, I look forward to going to the gym and reading. Also traveling and taking vacations around month end and year-end will be great! **Al:** I enjoy driving, maintenance and showing my 1980 Triumph TR7 at car shows regionally. We also love spending time at the beach weather it be the ocean or gulf.

## Member Highlight Continued...

### **How do you benefit from your Tulsa Chapter membership?**

**Janice:** I have appreciated the monthly luncheons to supplement my CPE, attending when my work life didn't interfere. Over the years I have also enjoyed the baseball games, bowling and other activities. **Al:** I feel the networking aspect along with the CPE opportunities are the main benefits. I also enjoy the various activities bowling, zoo and baseball games.

