



Tulsa Chapter OSCPA News

June Luncheon

June's luncheon will be at the DoubleTree @ Warren Place on June 14, 2018. Detlef Galbreath, CPA will be discussing [Turbocharging Your Monthly Close.](#)

The cost of attending the luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, walk-ins are always welcome.

To register, [CLICK HERE](#)



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Calendar

- June 1—Drillers Night
- June 8—OSCPA Annual Members Meeting
- June 14— June Luncheon
- July 19—July Luncheon
- July 24— CPE Breakfast

Have a great summer !!!

Spring CPE Clusters

Thank you to all the presenters and participants that attended the 2018 Spring Clusters. We had approximately 50 people in attendance at each of the courses. A special Thank You to Jim Small for all your hard work in implementing these clusters.



Meet the Executive Board



Ray Spencer
President
Publicity Committee Chair
Tax Manager at Stanfield + O'Dell, P.C



Ross McKinney
Past President
Community Education Committee Chair
Tax Manager at Hogan Taylor, LLP



Debra Vanderveen
Vice President/ President Elect
Community Service Committee Chair
Vice President at Allcom Administration
Services, PLLC



Kristin Aylett
Secretary
Scholarship Committee Chair
Tax Manager at AAON, Inc.



Erika Coates
Treasurer
Members in Industry Committee Chair
CFO at Brainerd Chemical

Committee Chairs

James Small—CPE Committee Chair
Greg Hanger—Technology Committee Chair
Steve Milam—Student Outreach Committee Chair
Mickey Shackelford—CPE Luncheon Committee Chair
Greg Jones—Evening Education Committee Chair
Elizabeth Duda—New CPA Committee Chair
Open – Membership Committee Chair
Kate Snelson— Social Committee Chair

Visit the TCOSCPA Website for contact information and to learn more. www.tcoscpa.org

Chapter Items

Upcoming Events

OSCPA Annual Members Meeting

- ◆ Mark your calendars for the OSCPAs Centennial Members Meeting on June 8, 2018 in Oklahoma City. The OSCPAs welcomes Ben Stein as the keynote speaker for this special event.

Shop for a cause

- ◆ Shop to support Accounting & Financial Womens Alliance! Visit the Kendra Scott jewelry store in Utica Square Thursday, June 14th from 5:00pm to 7:00pm and 20% of the event sales go back to the Accounting & Financial Womens Alliance Tulsa Chapter to support scholarships.

July Luncheon

- ◆ Plan to join us for the July monthly luncheon on July 19th. We will be celebrating those deserving students that won the 2018 TCOSCPA scholarships.

CPE Opportunity

- ◆ The TCOSCPA Members in Industry Committee will be hosting the next breakfast CPE on July 24, 2018. The topic discussed will be The Complexities of Being a 401K Plan Administrator presented by Securian Retirement. Breakfast tentatively starts at 7:15 followed by the presentation at 7:30. More information to come.



Member Highlight

June 2018 Highlight

Alice Helmke

Tulsa Chapter Member since May 2009



What was your first job after passing the CPA Exam? I was an auditor for a public accounting firm when I passed the exam. I knew that public accounting wasn't for me, so after I passed the exam, I left the firm for a role in Financial Reporting with an energy midstream company.

Where did you receive your accounting degree? The University of Tulsa. My degree is in Accounting and Information Systems.

What type of accounting do you practice? None! For the past 18 months, I have been loving my Systems Analyst role in IT. I work with the ac-

countants as I support the financial systems, but I'm out of the debits and credits business!

How do you give back to the community? I am very proud and excited to support Camp Fire and the impactful work we are providing to thousands of children through our afterschool, youth leadership, and camp programs! Camp Fire also puts a focus on engaging the families with the work we do with their children via events throughout the year. I have served in various officer roles on the Board of Directors, including Treasurer, of course!

How do you benefit from your Tulsa Chapter membership? The primary benefit I receive is the CPA sessions. I have found that I can apply many of the topics to my work at Camp Fire, especially as I have transitioned out of a career in accounting.

What would someone be surprised to learn about you? See next question!

What do you do for fun and entertainment? Well, not everyone would consider this fun, but I enjoy running and use it as a means to travel the country. I have the goal to run a half marathon in every state (I have 29 completed)!

What book are you currently reading? Heart Rate Training - riveting stuff!

Name one short term goal? I guess I have several depending on which aspect of my life you're asking! At work, the goal is to complete a system integration by June 1. Camp Fire has plans this year for new growth and aims to serve 30% more youth than last year. With respect to running, I plan to complete state #30 in Indianapolis in May!

If you would like to nominate someone to be featured as our Member Highlight please contact admin@tcspa.org