



January 2018
Volume 6, Issue 1



Tulsa Chapter OSCPA News

January Luncheon

January's luncheon will be at the DoubleTree @ Warren Place on January 18, 2018. The speakers will be Parrish Whitaker and Matt McCombs from Mid-First Bank in OKC, they will be discussing Oil and Gas: Current Issues and Future Projections.



The cost of attending the luncheon is \$25 for members, and \$30 for non-members. Online reservations are encouraged as spots fill up quickly, walk-ins are always welcome.

To register, [CLICK HERE](#).

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Calendar

- January 18 — Luncheon
- January 26—Annual Bowling Night

Annual Bowling Night

Join us for an enjoyable evening at Andy B's on January 26th from 6:30 to 8:30 pm!



TCOSCPA members, family and friends are welcome to create a bowling team, or let us create one for you. Your fee of \$15 buys your fun, food, beverages, bowling, and shoe rental. Bowling starts at 6:30, but come early to get your shoes and lane assignments.

Participation is limited and this event always fills up, so don't wait to register! To register, [CLICK HERE](#).

TCOSCPA Gives Donation

During the summer, the TCOSCPA solicited donations for the Crime Prevention Network annual summer fundraiser. We are pleased to announce that Julie Stewart, Committee Chair and past TCOSCPA President presented a check for \$2,600 to Jennifer Rush, the Executive Director of Crime Prevention on November 29, 2017. Thank you to all who donated to this worthy cause.



Annual Holiday Toy Drive

Thank you to our members and friends for bringing unopened toys and gifts for our annual Holiday Toy Drive.

Once again your efforts helped support Palmer's Tulsa Women & Children's Center.

A special shout-out to Milam & Associates for acting as drop-off location and delivering.



Chapter Items

Upcoming Events

- ◆ Young CPAs and Accounting Professionals Committee is planning a Bagels and Books volunteering opportunity in January. Further details to come.
- ◆ Spring CPE Clusters are scheduled for the 5 consecutive Wednesdays in May. Stay tuned for more information.

Member Highlight

Every month the Tulsa Chapter turns the spotlight on a member who is making an impact in their professional accounting field and around the Chapter. These members exemplify the mission of the Tulsa Chapter of Oklahoma Society of CPAs in their professions and communities. If you would like to nominate someone to be featured please contact Deanne Nunn at ydunn@cox.net.

January 2018 Highlight

Alan L. Smith

Tulsa Chapter Member since May 2010



What was your first job after passing the CPA Exam? While working at Bank of Oklahoma as a Financial Analyst for the corporate banking division I became interested in becoming a CPA. I took accounting classes at University of Tulsa to get the required 30 hours for the exam. Upon passing the exam I was promoted to Assistant Vice President -Planning Systems Analyst and stayed with Bank of Oklahoma until March 1994. I retired from

Blue Cross & Blue Shield about 8 years ago. After retirement, I did some contract work, mostly at Nordam.

How do you give back to the community? At Bank of Oklahoma and Blue Cross & Blue Shield I contributed my fair share to United Way. At Blue Cross, I was on the Community Outreach Committee and in charge of coordinating the Red Cross Blood Drive.

What do you do in your free time? I'm still trying to figure out retirement, but I help my wife; she's an elementary music teacher. We have two children and three grandchildren, so we try to visit whenever we can. I am also a big reader so I'm trying to finish some classics, as well as modern literature.

How do you benefit from your Tulsa Chapter membership? I've really enjoyed the CPE sessions. Jim has done a great job getting good speakers. Also I have taken advantage of a couple of Tulsa Driller's events.

*TCOSPCA wishes you a joyous and
prosperous 2018!*

